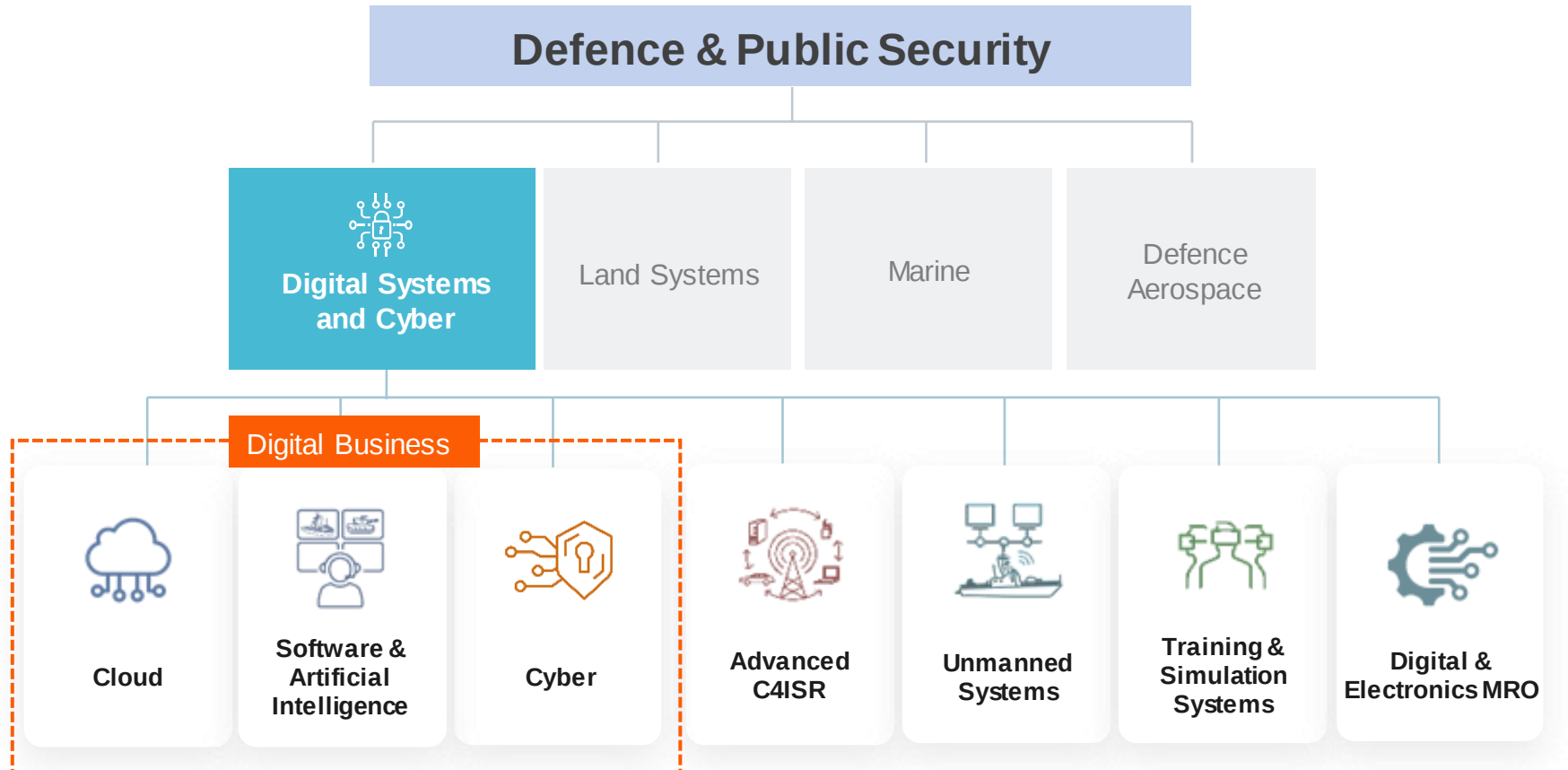


1Q2022 Market Updates

Business Overview: Digital Business

13 May 2022

Digital Business & Cyber Lines of Businesses



Drive Growth in Digital Business



Cloud

- Drive growth in Cloud Managed and Professional Services
- Expand cloud business into Commercial Enterprises (e.g. healthcare, education)



AI Analytics

- Expand capabilities in cognitive capacity and resource optimisation via AI-ML and Data Analytics



Cybersecurity

- Expand cybersecurity product suite to capture opportunities from IT & OT cybersecurity convergence
- Deepen cybersecurity capabilities - threat hunting, digital forensic and incident response

Cloud, AI Analytics, Cyber business to triple to >\$500m by 2026

Key Trends Driving Digital & Cyber Businesses



Enterprises adopting **Hybrid and Multi-Cloud** solutions



Cybersecurity will continue to be critical with increasing Digitalisation;
Critical Infrastructure sector is increasing its **OT cybersecurity**



Increasing demand in **AI, Data Analytics, Video Analytics** for 5G, IOT and Enterprise applications

Digital Business: On Track to Achieve 2026 Revenue Target

Digital Systems and Cyber

FY2021 Revenue - \$1.456b

Digital Business

FY2021 Revenue - \$250m



Cloud



Software &
Artificial
Intelligence



Cyber

Target >\$500m by 2026



Advanced
C4ISR



Unmanned
Systems



Training &
Simulation
Systems



Digital &
Electronics MRO

Customer Segments



Defence



Government



**Critical
Infrastructure**



Enterprise

Cloud



On-Prem & Hybrid Cloud Infrastructure



Cloud Professional & Managed Services



Agil Cloud Management Platform



**PARTNERSHIP
PROGRAMME**

Hybrid, Multi-Cloud Solutions



Largest On-Premise Cloud
Deployment of Azure Stack
outside U.S. in 2018



Enterprise Cloud Award
in 2015



Migration & Managed Services for Enterprise
Customers onto Hyperscalers



Cyber



Cyber Security Operations Centre



Crypto Products



Professional & Managed Services



OT Cybersecurity for Critical Infrastructure



Software & AI



**Mission Critical and
Emergency
Response Systems**



**Professional &
Managed Services**



Agil Ops Hub Product

AI for Mission Critical Systems

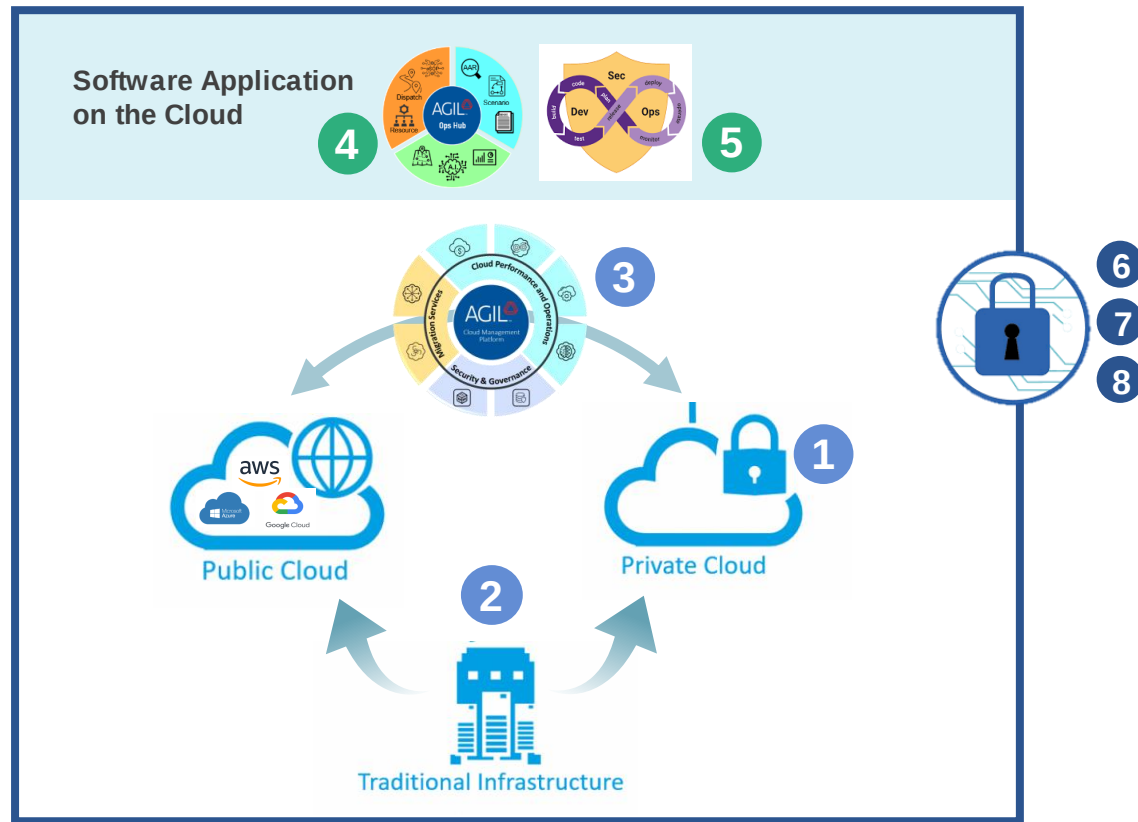


**TTSH Central Command
System**



**Real Time Sharing of Data
Between Ambulance & Hospitals**

Digital Transformation for a Customer in the Critical Infrastructure Segment



End-to-End Digital Solution

Cloud

- 1 Design and build private cloud infrastructure
- 2 Cloud migration and modernisation
- 3 Manage cloud usage

Software & AI

- 4 Ops Hub Centre system
- 5 Managed services

Cyber

- 6 Security by design
- 7 Monitoring & detection
- 8 Incident response

Investments in Start-Ups for Technology Collaboration



CloudSphere

Hybrid & Multi Cloud
Management Platform



MIYA

Healthcare Patient
Navigation Platform
& Claims
Processing Platform



BIOS-based
Technology for
End-point Security

Radiflow

OT Cybersecurity

Building Up Next Gen Digital & Cyber Talents



ST Engineering Digital Academy

200 Cloud & AI engineers per year



Design Innovation Programme

200 Engineers & Managers per year



Cyber Security Training Centre

100 students in Cybersecurity per year



Malware Analysis Centre

100 students in Malware Analysis per year

Summary

Well Positioned for Growth

- 1 Clear strategy and plan
- 2 Leverage digitalisation trends and opportunities
- 3 Strong capabilities with end-to-end solutions
- 4 Invest in tech and innovation, tap partnerships to further scale up and differentiate
- 5 On track to meet 2026 target

Thank You